



GOOD MORNING
Have Good Trading Day

TUESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27529	-143	-0.52
NIFTY	8520	-63	-0.73

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	45.06	-0.02
HDFCBANK	71.32	-1.10
ICICIBK	7.62	+4.81
INFY	15.70	+0.26
TATAMOTOR	40.76	-1.24
WIPRO	9.80	+0.41

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-456.64
FIIs Index Future	-1032.45
FIIs Index Options	-206.52
FIIs Stock Future	1101.14
FIIs Stock Options	-152.75
DIIs Eq (Provisional)	235.57

CURRENCY

RBI RATE	17-OCT-2016
RUPEE - \$	66.7779
EURO	73.3689
YEN 100	64.1200
GBP	81.3088

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18086	-51	-0.29
NASDAQ	5199	-14	-0.27
NIKKEI	16913	+13	+0.08
HANG SENG	23302	+262	+1.14
SGX NIFTY	8562	+31	+0.36

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	50.61	+0.24
NATURAL GAS	3.262	+0.018
GOLD	1259.9	+3.3
SILVER	17.600	+0.126
COPPER	2.1120	+0.0050

WORLD EVENTS

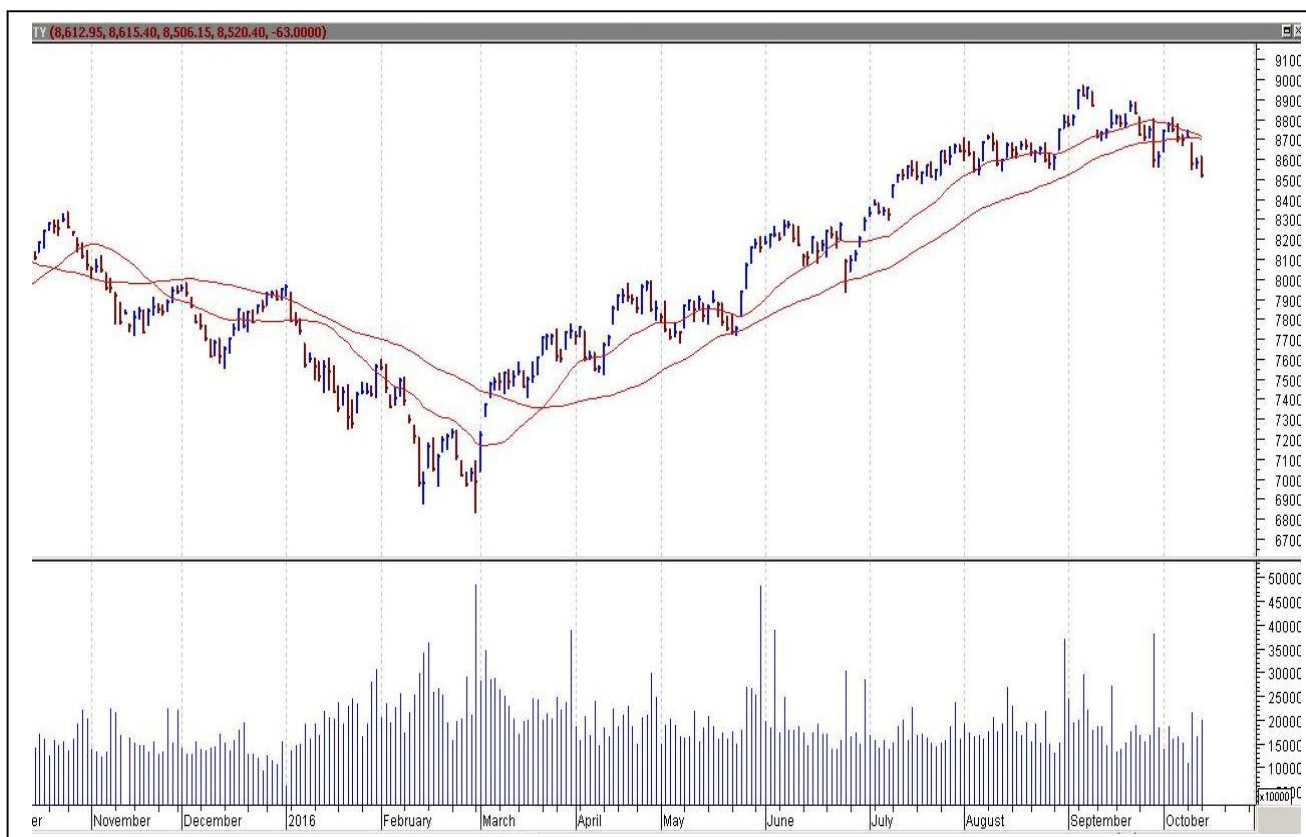
- US: CPI m/m
- Core CPI m/m
- UK: CPI y/y

TOP STORY

- Aarti Industries approved buyback of 12 lakh shares at a price of Rs 800 per share
- Petronet LNG completed & commissioned 2 LBG storage tanks Dahej LNG terminal from 10 to 15 MMTPA
- Om Metals Infraprojects resumes residential construction of project in Jaipur
- Shriram EPC bags order worth more than Rs 61 crore from Karnataka Water Authority
- ONGC, Coal India, NTPC etc in focus - Cabinet may clear stake sale in 20 PSUs tomorrow
- Edelweiss Financial arm invests Rs 150 crore in Bangalore Realty Startup
- Piramal Enterprises to set up stressed asset fund with Bain Capital, Apollo Global
- Lakshmi Vilas Bank board approves issuance of equity via QIP issue
- Zensar Technologies Q2 -Consolidated net profit down 2.7 percent at Rs 74.4 crore versus Rs 76.5 crore (QoQ)



NIFTY CHART



MARKET COMMENTARY

The sell-off continued on Monday as equity benchmarks lost over half a percent, in addition to 1.3 percent loss in last week as investors remained cautious ahead of September quarter earnings. Weakness across the globe and fall in index heavyweights drove the market down. The 30-share BSE Sensex was down 143.63 points at 27529.97 and the 50-share NSE Nifty fell 63 points to 8520.40. The broader markets also caught in bear grip as the BSE Midcap falling nearly a percent on weak breadth. About 1513 shares declined against 1298 advancing shares on the exchange.

For today's trade Nifty likely to trade in the range between 8550 – 8590 in the upper side and 8500 – 8450 in the lower side

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8520	8500	8475	8450	8420	8550	8590	8620	8650
USDINR	66.89	66.80	66.75	66.69	66.62	66.95	67.00	67.08	67.15



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
COX&KINGS	HSBC GLOBAL INVESTMENT FUNDS MAURITIUS LTD	S	1,602,846	219
COX&KINGS	HSBC GLOBAL INVESTMENT FUNDS INDIAN EQUITY	B	1,602,846	219
FORTUNEF	HYPNOS FUND LIMITED	B	250,000	300.05
FORTUNEF	ORANGE MAURITIUS INVESTMENTS LIMITED	S	254,786	300.05
RAJGLOWIR	NSB SECURITIES PRIVATE LIMITED	S	50,000	486.5

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SAKAR	AFFILADO EDUCATION SYSTEM LLP	BUY	78000	54.3
SUNILHITEC	PARIKH NIRMALABEN SURESHBHAI	BUY	215500	407.18
SUNILHITEC	SODHAMATI RATNAKAR GUTTE	SELL	230000	407.42

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST, JINDALSTEL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Endurance Technologies Ltd	Equity	05-Oct-2016	07-Oct-2016	Closed



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1605	1587	1569	1616	1634	1663
ADANI PORTS	251	248	246	252	254	257
AMBUJACEM	246	243	240	248	252	257
ASIANPAINT	1182	1171	1160	1190	1201	1220
AXISBANK	519	513	507	523	530	540
BAJAJ-AUTO	2754	2720	2686	2777	2811	2869
BANKBARODA	151	149	147	152	154	158
BHARTIARTL	301	296	292	301	306	311
BHEL	132	130	128	132	134	136
BOSCHLTD	22151	21847	21544	22364	22667	23184
BPCL	659	652	645	663	671	682
CAIRN	222	219	216	223	226	230
CIPLA	586	582	579	587	591	596
COALINDIA	311	308	306	312	315	319
DRREDDY	3029	3009	2988	3032	3053	3076
GAIL	428	422	417	430	436	443
GRASIM	971	959	947	979	991	1012
HCLTECH	808	802	795	810	817	825
HDFC	1302	1292	1282	1307	1318	1333
HDFCBANK	1238	1225	1212	1246	1258	1279
HEROMOTOCO	3406	3367	3329	3429	3467	3528
HINDALCO	151	149	146	152	154	158
HINDUNILVR	849	842	834	846	854	858
ICICIBANK	259	250	240	255	264	269
IDEA	72	71	70	73	74	77
INDUSINDBK	1209	1199	1189	1210	1220	1231
INFY	1022	1013	1003	1027	1037	1052
ITC	241	239	237	240	242	244
KOTAKBANK	769	761	753	772	780	791
LT	1448	1434	1419	1455	1470	1491
LUPIN	1446	1434	1421	1454	1467	1487
M&M	1313	1294	1275	1327	1346	1380
MARUTI	5599	5549	5500	5624	5674	5749
NTPC	148	146	145	147	149	150
ONGC	278	276	274	278	280	282
PNB	137	134	132	138	140	144
POWERGRID	176	175	173	176	178	179
RELIANCE	1061	1053	1045	1067	1075	1089
SBIN	253	251	249	254	256	258
SUNPHARMA	734	728	722	738	744	753
TATAMOTORS	548	543	538	550	555	562
TATAPOWER	78	77	77	78	78	79
TATASTEEL	411	407	403	411	415	420
TCS	2362	2346	2329	2361	2377	2392
TECHM	409	402	396	412	418	427
ULTRACEMCO	4013	3959	3906	4017	4071	4128
VEDL	193	190	187	194	197	201
WIPRO	472	471	469	473	475	477
YESBANK	1251	1240	1229	1253	1264	1278
ZEEL	503	490	477	510	523	544



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No. : NSE/CML/33380:- Face Value Split - Sunil Hitech Engineers Limited from Rs. 10 to Rs. 1 w.e.f. October 18, 2016

NSE Download Ref No :NSE/FAOP/33381:- Adjustment of Futures and Options contracts in the security IOC. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e. 2. The revised market lot would be 3000 w.e.f October 18, 2016

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
SUNILHITEC	18-Oct-16	Face Value Split From Rs 10 To Re 1	
IOC	18-Oct-16	Bonus 1:1	
MPHASIS	19-Oct-16	Annual General Meeting/Dividend	20
ALANKIT	19-Oct-16	Bonus 1:1	
CAPLIPOINT	19-Oct-16	Face value Split From Rs 10 To Rs 2	
CRISIL	21-Oct-16	Dividend	
INFY	21-Oct-16	Dividend	
TCI	27-Oct-16	Annual General Meeting	
MINDTREE	28-Oct-16	Dividend	
ASIANPAINT	1-Nov-16	Dividend	
FOSECOIND	3-Nov-16	Dividend	
DABUR	3-Nov-16	Dividend	
GODREJCP	15-Nov-16	Dividend	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1220/\$1191 & Resistance = \$1290/\$1321.
- Crude oil range->\$45 to \$55.
- Treasuries Rise as Dollar Falls amid Economic Data; Oil Slumps: - Treasuries rebounded from a four-month low and the dollar fell after mixed economic data in the world's largest economy bolstered the case for accommodative monetary policy. Oil retreated.
- Dollar still on the downside after U.S. economic reports: - The dollar remained lower against the other major currencies on Monday, after the release of downbeat economic reports from the U.S. dampened optimism over the strength of the economy, although the greenback still remained within close distance of a seven-month peak. The Federal Reserve of New York said its [Empire State manufacturing index](#) fell to -6.80 in October from -1.99 the previous month. Analysts had expected the index to rise to 1.00 this month.
- Oil prices slip on rise in U.S. drilling, strong dollar: - Oil prices edged lower on Monday, pulled down by a rising rig count in the United States and a strong dollar but expectations of an OPEC intervention next month to curb production gave them a floor. Traders said that WTI was under pressure from a report on Friday by oil services provider Baker Hughes showed U.S. drillers added four rigs in the week to Oct. 14. It was the 16th week in a row that oil drillers had gone without making cuts, indicating more production to come.
- Gold prices little changed near 4-month lows: - Gold prices were little changed near four-month lows on Monday, as a broadly stronger U.S. dollar continued to dampen demand for the precious metal.

TRENDS & OUTLOOK – DATE: 18- Oct- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	29190	29410	29670	29966	30290
SILVER (Dec)	39600	40500	41850	43000	44490

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	304	309	314	319	324
ZINC (Oct)	144.30	147.20	151.20	153.25	155.85
LEAD (Oct)	127.50	130.30	132.55	135.30	137.50
NICKEL (Oct)	658	671	693	705	723

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Oct)	3150	3231	3330	3450	3545
NATURAL GAS (Oct)	207	211	217	222	228

DATA TALKS : TODAY'S ECONOMIC DATA :

RBA Gov Lowe Speaks, Monetary Policy Meeting Minutes of AUD, CPI m/m, Core CPI m/m, NAHB Housing Market Index.



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**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059



Registered Office

Indira House, 3rd Floor, 5 Topiwala Lane,

Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com



INSTITUTIONAL DEALING UNIT

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 22 30080678 Fax : +91 22 23870767 Email : ie@indiratrade.com

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